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5 (*pro hac vice applications granted*)
6 SEWARD & KISSEL LLP
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21 *Counsel for Official Committee*
22 *of Unsecured Creditors*

23 **UNITED STATES BANKRUPTCY COURT**
24 **DISTRICT OF NEVADA**

25 In re
26 CASH CLOUD, INC. dba COIN CLOUD,
27 Debtor.

Case No.: 23-10423-mkn
Chapter 11

**COMBINED EIGHTH AND NINTH
MONTHLY FEE STATEMENTS OF
SEWARD & KISSEL LLP FOR
ALLOWANCE AND PAYMENT
OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF OCTOBER 1, 2023,
THROUGH NOVEMBER 30, 2023**

Seward & Kissel LLP, Counsel to Official
Committee of Unsecured Creditors

April 27, 2023 (employment authorized
retroactive to February 23, 2023)

October 1, 2023, through November 30, 2023

\$405,854.00 (80% of \$507,317.50)

\$6,358.90 (100% of expenses)

1 Seward & Kissel LLP (“S&K” or the “Applicant”), co-counsel for the Official Committee
2 of Unsecured Creditors (the “Committee”), hereby submits its Combined Eighth and Ninth Monthly
3 Fee Statements (the “Statement”) for allowance and payment of compensation for professional
4 services rendered and for reimbursement of actual and necessary expenses incurred for the period
5 commencing October 1, 2023, through November 30, 2023 (the “Fee Period”) pursuant to the *Order*
6 *Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016,*
7 *Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of*
8 *Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

9 By this Statement, S&K requests allowance and payment of \$405,854.00 (representing 80%
10 of the \$507,317.50 in fees incurred) as compensation for professional services rendered to the
11 Committee during the Fee Period and allowance and payment of \$6,358.90 (representing 100% of
12 expenses incurred) as reimbursement for actual and necessary expenses incurred by S&K during the
13 Fee Period.

14 Attached hereto as **Exhibit 1** is the name of each professional at S&K who performed
15 services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered
16 by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as
17 **Exhibit 2** is a summary of hours during the Fee Period by task. Attached as **Exhibit 3** is a summary
18 of the expenses incurred during the Fee Period by category. Attached hereto as **Exhibit 4** are the
19 detailed time entries and expenses for the Fee Period (invoices for the period October 1, 2023,
20 through November 30, 2023) redacted only to protect work product and/or privilege.

21 Some fees and expenses may not be included in this Statement due to delays in the accounting
22 and processing of certain fees and expenses during the Fee Period. S&K reserves all rights to seek
23 further allowance of such fees and expenses not set forth herein.

24 In accordance with the proposed Interim Compensation Procedures Order, objections to this
25 Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration of
26 this 20-day review period, the Debtors will promptly pay 80% of the fees and all the disbursements
27 requested in this Statement, except such fees or disbursements as to which an objection has been
28 served.

1 DATED this 26th day of January 2024.

2 SEWARD & KISSEL LLP

3 By: /s/ John R. Ashmead

4 John R. Ashmead, Esq.
5 Robert J. Gayda, Esq.
6 Catherine V. LoTempio, Esq.
7 Andrew J. Matott, Esq.
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15 matott@sewkis.com

16 *Counsel for Official Committee*
17 *of Unsecured Creditors*

18 Respectfully Submitted By:

19 McDONALD CARANO LLP

20 /s/ Ryan J. Works

21 Ryan J. Works, Esq. (NSBN 9224)
22 Amanda M. Perach, Esq. (NSBN 12399)
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24 Las Vegas, Nevada 89102
25 rworks@mcdonaldcarano.com
26 aperach@mcdonaldcarano.com

27 *Counsel for Official Committee*
28 *of Unsecured Creditors*

EXHIBIT 1

Summary of Professionals for the Fee Period

Name	Year Admitted ¹	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Partners					
Robert J. Gayda	2004	Bankruptcy	\$1300	26.5	\$34,450.00
Mark Kotwick	1989	Litigation	\$1450	5.5	\$7,975.00
Associates					
Catherine V. LoTempio	2014	Bankruptcy	\$975	146.1	\$142,447.50
			\$487.50	15.0	\$7,312.50
Andrew J. Matott	2017	Bankruptcy	\$925	136.4	\$126,170.00
Laura E. Miller	2013	Litigation	\$975	171.3	\$167,017.50
			\$487.50	16.8	\$8,190.00
John Patouhas	Law Clerk ²	Bankruptcy	\$750	11.9	\$8,925.00
Carmella O'Hanlon	2022	Litigation	\$750	.2	\$150.00
Paraprofessionals					
Marian Wasserman			\$360	13.0	\$4,680.00
Total:				542.7	\$507,317.50

¹ Unless otherwise noted, admission year is for New York Bar.
² Admission pending.

EXHIBIT 2

Statement of Fees by Subject Matter

Matter Description	Total Hours Billed	Total Fees Requested
Case Administration	9.70	\$9,265.00
Litigation-Contested Matter and Adversary Proceedings	466.00	\$447,692.50
Asset Disposition	2.9	\$2,827.50
Claims Administration and Objections	3.5	\$3,412.50
Communication with Committee/ Creditors	6.0	\$5,760.00
Court Hearings	21.3	\$21,395.00
Employment and Fee Applications	1.5	\$1,462.50
Non-working Travel	31.8	\$15,502.50
Total	557.3	\$561,623.50

EXHIBIT 3

Expenses by Category

Expense Category	Total
Storage Fee	\$1,433.89
Court transcripts	\$3,628.58
Litigation Support Vendor	\$253.78
Trial Transcripts	\$1,042.65
TOTAL	\$6,358.90

EXHIBIT 4
Detailed Time Records

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SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 **Coin Cloud- Official
Committee of Unsecu**

January 18, 2024
Invoice Number 9160077440

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through November 30, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0001	Case Administration	9,265.00	6,358.90	15,623.90

Coin Cloud- Official Committee of Unsecu

Invoice Date January 18, 2024

Invoice Number 9160077440

38239-0001

Case Administration

Through November 30, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/02/2023	Call with FTI (.5); follow up re same (.1).	CVL	0.60	585.00
10/02/2023	Discuss preference claim with C. LoTempio (0.2).	LEM	0.20	195.00
10/02/2023	Attend professionals call.	LEM	0.50	487.50
10/05/2023	Discussions with AM and CVL re committee statement to JOP UST on cole kepro.		0.20	150.00
10/08/2023	Draft letter to UST.	JOP	0.30	225.00
10/09/2023	Incorporate BG edits to letter to UST, finalize and send to JOP BG.		0.20	150.00
10/19/2023	Debtor / UCC professionals call.	CVL	0.70	682.50
10/19/2023	Call with Debtor professioansl re workstreams (.7).	AJM	0.70	647.50
10/20/2023	Emails re motion to reconstitute committee.	CVL	0.20	195.00
10/23/2023	Weekly UCC professionals call (1.0); follow up with R. Gayda re same (.2); reach out re Jimmerson payments (.1).	CVL	1.30	1,267.50
10/25/2023	Internal meeting with R. Gayda, L. Miller and A. Matott re work streams (.5).	CVL	0.50	487.50
10/26/2023	Weekly professionals call.	CVL	0.30	292.50
10/30/2023	Weekly UCC professionals call (1.0); review retention for tax professional and discuss the same (.3).	CVL	1.30	1,267.50
11/02/2023	Weekly professionals call (.5); update re same (.1).	CVL	0.60	585.00
11/09/2023	Emails re objection to Jimmerson fee application (.2); discuss with Debtor counsel (.1); draft ROR (.5); draft and discuss email to Jimmerson (.3); finalize and send for filing ROR (.2).	CVL	1.30	1,267.50
11/16/2023	Weekly professionals call.	CVL	0.50	487.50
11/20/2023	Emails re open work streams.	CVL	0.30	292.50

Total Hours.....	9.70
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Total Services..... \$	9,265.00
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Disbursements Recorded Through November 30, 2023

Court Transcripts	3,628.58
Litigation Support Vendor	253.78
Storage Fee	1,433.89
Trial transcripts	1,042.65
Total Disbursements.....\$	6,358.90

Coin Cloud- Official Committee of Unsecu

Invoice Date January 18, 2024

Invoice Number 9160077440

38239-0001

Case Administration

Through November 30, 2023

TOTAL AMOUNT DUE.....\$ 15,623.90

Coin Cloud- Official Committee of Unsecu

Invoice Date January 18, 2024

Invoice Number 9160077440

38239-0001

Case Administration

Through November 30, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	7.60	975.00	7,410.00
1997 LEM	Associate	Miller, Laura E.	0.70	975.00	682.50
2020 AJM	Associate	Matott, Andrew J.	0.70	925.00	647.50
2339 JOP	Law Clerk	Patouhas, John	0.70	750.00	525.00
Total			9.70		9,265.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

January 18, 2024**Invoice Number 9160077440****38239-0001 Case Administration**

For Professional Services Rendered through November 30, 2023:

Fees	9,265.00
DISBURSEMENTS	6,358.90
TOTAL AMOUNT DUE.....	\$ 15,623.90

Payment of bill is due upon receipt.**Please return this page when making payment to ensure proper credit.****Wire transfer instructions:**

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway
	New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 **Coin Cloud- Official
Committee of Unsecu**

January 19, 2024
Invoice Number 9160077650

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through November 30, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0005	Litigation-Contested matter and adversary proceedings	447,692.50	0.00	447,692.50

38239-0005

Coin Cloud- Official Committee of Unsecu
Litigation-Contested matter and adversary
proceedings

Invoice Date January 19, 2024

Invoice Number 9160077650

Through November 30, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/02/2023	Review and consider work streams (.3); call with Litigation Team re prep for meet and confer (.3); discuss with L. Miller (.1); call with Debtor re litigation (.6); meet and confer all parties (.8); update to L Miller (.2); update to A. Matott (.2); review potential settlement and discuss (.1);.	CVL	2.60	2,535.00
10/02/2023	Call with C. LoTempio re prep for hearing on surcharge etc (.3) and attn to emails re the same (.2); discuss further with L. Miller (.2); review docket entries (.1).	AJM	0.80	740.00
10/02/2023	Various calls and e-mails with C. LoTempio and A. Matott about meet and confers concerning pretrial matters (0.8); teleconference with Debtor about pretrial meet and confer (0.6).	LEM	1.40	1,365.00
10/03/2023	Call with US Trustee re CKI issues.	RJG	0.60	780.00
10/03/2023	Attention to preparation for trial (1.8); meeting with T. James (2.0); follow up re same (.4); meet and confer with opposing counsel (.5); attention to exhibit lists and objections to same (.8); meeting with R. Gayda and L. Miller (.2); additional trial prep (1.0).	CVL	6.70	6,532.50
10/03/2023	Prep for upcoming hearing on surcharge, admin, and standing (4.7) meeting with T. James to prep for upcoming depo (2.0); discussions re exhibit / witness list (.2).	AJM	6.90	6,382.50
10/03/2023	Attention to pre-trial task list and draft same (1.1); prepare for T. James deposition prep (1.7); call with R. Works regarding pretrial disputes (0.4); attend T. James deposition prep (2.1); debrief on same with C. LoTempio and A. Matott (0.4); speak with R. Gayda about current status (0.2); prepare for and attend meet and confer with A. Kissner (Genesis counsel) (0.5); follow up from same and attention to exhibit list and other pretrial matters (1.1).	LEM	7.50	7,312.50
10/04/2023	Review and consider exhibit lists (.3); call with R. Works concerning pretrial conference (0.2); attention to same trial preparation (.7); internal discussions concerning settlement with secured lenders (0.7); call with FTI regarding same (0.4) and call with Debtor regarding same (0.5); meet and confer with Enigma counsel regarding deposition designations and attorney proffer of Genesis settlement (0.2); call with AVT counsel (.3); update to team re same (.1).	CVL	3.40	3,315.00
10/04/2023	Review and revise hearing exhibit list (.5); discuss same internally (.2); prep for T. James depo and upcoming hearing (4.5); call with FTI (.5); call with Debtor's counsel (.5);.	AJM	6.20	5,735.00

38239-0005	Coin Cloud- Official Committee of Unsecu Litigation-Contested matter and adversary proceedings	Invoice Date January 19, 2024		
		Invoice Number 9160077650		
		Through November 30, 2023		
10/04/2023	Review exhibit list (0.2); prepare and revise bullets for pretrial conference (0.5); call with R. Works concerning pretrial conference (0.2); revise trial task list and attention to same (.7); prepare for pretrial conference (0.3) and attend same (1) and debrief same (0.1); internal discussions concerning settlement with secured lenders (0.7); call with FTI regarding same (0.4) and call with Debtor regarding same (0.5); meet and confer with Enigma counsel regarding deposition designations and attorney proffer of Genesis settlement (0.2).	LEM	4.80	4,680.00
10/05/2023	Negotiations related to surcharge.	RJG	0.70	910.00
10/05/2023	Trial workstreams and discussions re same (.5); calls with MoFo regarding exhibits (0.3); teleconference with debtor counsel concerning trial (0.5); prepare for T. James prep (0.6) and attend same (0.9); debrief with debtor counsel (0.9); consider briefing and emails re same (0.9); consider AVT settlement (.3); numerous emails and discussions re same (.5); review exhibits and circulate re Tanner deposition (.7).	CVL	5.20	5,070.00
10/05/2023	Review D. Moses depo transcript and outline potential exam (2.0); discuss potential exam with L. Miller (.2) and C. LoTempio (.1); discuss workstreams internally (.4); discuss hearing/depo strategy internally (.3); call with M. Tucker (.2); call with A. Noll (.1); emails re potential resolution (.2); consider internally (.1); attn to multiple discussions re Enigma email (.3); prep for hearing (3.2).	AJM	7.10	6,567.50
10/05/2023	Discuss trial tasks with C. LoTempio and A. Matott, including Dan Moses cross, exhibit list, depositions of secured lenders, and timeline (1.3); draft responses and objections to Enigma Second RFPs (.8); review exhibit list (0.4); attention witness testimony (0.2).	LEM	2.70	2,632.50
10/06/2023	Teleconferences re open matters and prep for hearing.	MDK	0.80	1,160.00
10/06/2023	Work on joint trial statement (5.5); review and revise exhibit list objections (.5); emails re avt settlement (.2);.	CVL	6.20	6,045.00
10/06/2023	Review and revise joint pretrial statement (.5); call with L. Miller and C. LoTempio re workstreams (.3); attn to emails re hearing prep (.2); call with M. Kotwick (.5); review and response to exhibits and objections (1.7).	AJM	3.20	2,960.00
10/06/2023	Attention to filings from Thursday night (0.3) and call with A. Matott and C. LoTempio regarding same (0.2); call with C. LoTempio about tasks for day (0.3); finalize and serve Enigma responses and objections (0.7); review exhibit lists and formulate objections thereto (2.2) and discuss same with C. LoTempio by phone (0.4); review documents in connection with T. James prep (0.5).	LEM	4.60	4,485.00

38239-0005	Coin Cloud- Official Committee of Unsecu Litigation-Contested matter and adversary proceedings	Invoice Date January 19, 2024		
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		Through November 30, 2023		
10/07/2023	Draft pre trial statement contentions (3.5); circulate exhibit lists (.3).	CVL	3.80	3,705.00
10/07/2023	Review surcharge briefing.	LEM	0.80	780.00
10/08/2023	Work on draft pre trial brief.	CVL	4.10	3,997.50
10/08/2023	Call with T. James (.7) and prep for depo tomorrow (.8).	AJM	1.50	1,387.50
10/08/2023	Deposition prep of Tanner James (.7); debrief with A. Matott (0.2); discuss task list and next steps with C. LoTempio (0.2); attention to e-mails concerning deposition and meet and confer (0.2).	LEM	1.30	1,267.50
10/09/2023	Review surcharge pretrial briefs.	RJG	1.00	1,300.00
10/09/2023	Work on brief (1.0); meet and confer re exhibits (.5); discuss deposition (.3); further draft brief (4.0); incorporate edits to same (.5); further drafting (3.5).	CVL	9.80	9,555.00
10/09/2023	Prep for T. James depo (1.9); meet and confer re objections (.3); and defend T. James deposition (1.4); follow up call with Province re upcoming hearing (.2); draft/revise pretial submissions (2.6); discuss internally (.4); review and revise pretrial brief (1.5).	AJM	8.30	7,677.50
10/09/2023	Prepare for (.7) and attend (0.3) meet and confer with Enigma re: exhibit objections; (0.2) debrief with C. LoTempio and A. Matott re: same; attend Tanner James deposition (1.4); speak with Tanner James after (0.2); attention to pretial breif (1.6); attention to email from Enigma re: privilege log (0.1); attention to joint pretrial brief and related edits and e-mails (0.8).	LEM	5.30	5,167.50
10/10/2023	Meeting with L. Miller and C. LoTempio re trial prep.	MDK	0.50	725.00
10/10/2023	Trial preparation (3.0); work on edits to briefing (2.5); revisions to pre trial brief and statement (3.0); review edits to statement (.3); email signoffs re same (.1).	CVL	8.90	8,677.50
10/10/2023	Discuss workstreams with L. Miller (.2); call with D. Mann (.2); and discuss submissions and workstreams internally (.3); attn to emails re pretrial briefing (.2); review and revise pretrial brief (.3); review filed briefs and discuss same internally (.3).	AJM	1.50	1,387.50
10/10/2023	Review and discuss pre-trial brief with C. LoTempio (2); attention exhibit list objections (0.9); discuss trial issues and testimony with M. Kotwick (0.5); e-mails regarding pretrial statement, objections, etc. (0.6); attention exhibit list (0.1); call with Debtor's counsel re: pretrial brief (0.2); attention to finalizing pre-trial brief and trial statement and various related emails (2.5).	LEM	6.80	6,630.00
10/10/2023	Proofread, cite-check, and Bluebook Joint Pretrial Brief for Surcharge for filing.	MW	3.50	1,260.00

38239-0005	Coin Cloud- Official Committee of Unsecu Litigation-Contested matter and adversary proceedings	Invoice Date January 19, 2024		
		Invoice Number 9160077650		
		Through November 30, 2023		
10/11/2023	Follow up with R. Gayda re trial updates (.8); update to L. CVL Miller (.2); review opposing party briefs (.5); discuss internally (.5); other trial prep (1.5).		3.50	3,412.50
10/11/2023	Call with C. LoTempio and edit task list for trial (0.3); LEM attention to pretrial briefs (0.5); discuss trial tasks with C. LoTempio (0.4); calls with local counsel regarding courtroom procedures (0.7); call with Enigma counsel regarding same (0.1); and prepare for trial (1.2).		3.20	3,120.00
10/11/2023	Prepare court documents and other trial materials for MW attorney review in connection with upcoming Surcharge Trial.		1.50	540.00
10/12/2023	Discuss surcharge issues w S&K team. RJG		0.50	650.00
10/12/2023	Correspondence re trial questions. MDK		0.40	580.00
10/12/2023	Prepare order for 9019 settlement (.2); sign off on final CVL documents (.1); finalize settlement papers and circulate to the Debtor (.2); trial prep (5.0).		5.50	5,362.50
10/12/2023	Discuss trial prep with L. Miller and C. LoTempio (.3); AJM professionals call (.3); prep session with D. Moses (.7); further discuss prep with L.. Miller and C. LoTempio (.5).		1.80	1,665.00
10/12/2023	E-mails with T. James and D. Mann regarding scheduling LEM (0.1); review briefing and deposition transcripts for witness outlines (3); call with T. James regarding testimony (0.1); review Dan Moses testimony (2); attend prep of D. Moses (1); debrief regarding same with C. LoTempio and A. Matott to determine whether to proceed (0.8).		7.00	6,825.00
10/12/2023	Prepare court documents and other trial materials for MW attorney review in connection with upcoming Surcharge Trial.		0.50	180.00
10/13/2023	Prepare for surcharge hearing. RJG		1.30	1,690.00
10/13/2023	Emails re finalization of 9019 with genesis (.2); trial prep CVL (5.5).		5.70	5,557.50
10/13/2023	Prepare witness outlines, exhibit lists, and objection LEM arguments (2.5); calls with MoFo regarding exhibits (0.3); teleconference with debtor counsel concerning trial (0.5); prepare for T. James prep (0.6) and attend same (0.9); debrief with debtor counsel (0.9); finalize binders and prepare for travel to trial (0.9).		6.60	6,435.00
10/14/2023	Work on opening statements CVL		1.50	1,462.50
10/14/2023	Draft redirect of T. James (0.8); draft exhibit objections LEM and legal research in connection with same (1.4).		2.20	2,145.00
10/15/2023	Correspondence re evidentiary matters. MDK		0.30	435.00

38239-0005	Coin Cloud- Official Committee of Unsecu Litigation-Contested matter and adversary proceedings	Invoice Date January 19, 2024		
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		Through November 30, 2023		
10/15/2023	Preparation for trial, including review of exhibit objections and draft opening statements (5.5); preparation of T. James in-person (.5); work on closing statements (3.0); and numerous discussions with L. Miller regarding trial strategy and arguments (0.5).	CVL	9.50	9,262.50
10/15/2023	Review C. LoTempio script/hearing material and prep for hearing on Monday (.4); attn to emails re hearing tomorrow (.2).	AJM	0.60	555.00
10/15/2023	Extensive preparation for trial, including review of exhibit objections and draft arguments regarding same (3.1); preparation of T. James redirect (1.4); preparation in-person of T. James (1.3); review of related caselaw (1.7) and briefing (1.1); and numerous discussions with C. LoTempio regarding trial strategy and arguments (0.5).	LEM	9.10	8,872.50
10/17/2023	Call w B. Axelrod re UST/CKI issue (.3).	RJG	0.30	390.00
10/18/2023	Discuss status of CKI issues w S&K team.	RJG	0.50	650.00
10/18/2023	Call re 9019 scheduling (.7); follow up with R. Gayda and L. Miller (.2); follow up with Brett (.1);.	CVL	1.00	975.00
10/18/2023	Review AVT settlement.	CVL	0.20	195.00
10/18/2023	Communications with Debtor and opposing counsel re CKI 9019 motion (.1); discuss internally with C. LoTempio and L. Miller (.3); review proposed scheduling stipulation (.1).	AJM	0.50	462.50
10/18/2023	Meet and confer with Diamond McCarthy on 9019 hearing (0.7); discuss same with R. Gayda and C. LoTempio (0.4); discuss same with A. Matott (0.2); e-mails regarding stipulation on 9019 and stipulation to consolidate McAlary appeals (0.7).	LEM	2.00	1,950.00
10/18/2023	Post-trial surcharge follow up and discussion.	LEM	0.30	292.50
10/19/2023	Meetings with L. Miller re hearing and next steps.	MDK	0.30	435.00
10/19/2023	Review and sign off on AVT settlement (.2); coordinate on appeal designations (.1);.	CVL	0.30	292.50
10/19/2023	Call with L. Miller re CKI 9019 motion (.2); revise scheduling stip (.1); email R. Works re scheduling stip (.1); emails with Debtor and McAlary counsel re the same (.1); prep (.3) and attend today's hearing (.5); review and revise edits to scheduling stip (.1); discuss with L. Miller (.2).	AJM	1.60	1,480.00
10/19/2023	Discuss Coin Cloud stipulation for 9109 hearing (0.4) and e-mails regarding same (0.5); attention to scheduling and other trial prep (.8).	LEM	1.70	1,657.50
10/20/2023	Negotiation re McAlary admin claim.	RJG	0.40	520.00

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10/20/2023	Attn to emails and discussions internally re various McAlary filings (.3); review and comment on declarations in support of 9019 (.2).	AJM	0.50	462.50
10/20/2023	E-mails and review of D. Ayala and T. James declaration (0.6); e-mails about 9019 hearing stipulation (0.2); e-mails about Brazil purchase negotiations (0.3).	LEM	1.10	1,072.50
10/22/2023	Review Jimmerson fee app (.2) and email FTI re the same (.1).	AJM	0.30	277.50
10/23/2023	Discuss case / litigation workstreams with A. Matott and L. Miller (1.3);.	CVL	1.30	1,267.50
10/23/2023	Review docket and draft workstreams list (.3) and discuss with C. LoTempio and L. Miller (1.3); call with FTI team (1.0); emails with SK team and FTI team re the same (.2); prep for T. James depo (.4); prep for C. Baird depo prep (1.4).	AJM	4.60	4,255.00
10/23/2023	Review 9019 motion and related filings in connection with prepping for T. James deposition (0.5); e-mails and calls regarding same (0.2); review documents in preparation for Chris Baird prep session (0.6).	LEM	1.30	1,267.50
10/23/2023	Teleconference with C. LoTempio and A. Matott about outstanding tasks (1.4); professionals call (1); discuss outstanding tasks and e-mails from R. Gayda (0.5).	LEM	2.90	2,827.50
10/23/2023	Emails with AM re research on Committee privilege scope.	JOP	0.20	150.00
10/24/2023	Confer w S&K team re Committee 30(b)(6) deponent (.6); RJG Tanner James deposition (.7).		1.30	1,690.00
10/24/2023	Call with R. Works re motion to withdraw the reference in adversary proceeding (.3); update re deposition for 9019 (.1); update on status of litigation / next steps (.2);.	CVL	0.60	585.00
10/24/2023	Prep for (.2) and defend deposition of Debtor 30(b)(6) (3.8); debrief with L. Miller (.2).	AJM	4.20	3,885.00
10/24/2023	Prepare for and attend T. James deposition (4.4); and discuss same with A. Matott (0.2); attend Chris Baird deposition prep (0.8); meet with R. Gayda regarding outstanding tasks and 9019 hearing (0.2).	LEM	5.60	5,460.00
10/24/2023	Research for AM re committee privilege assertion.	JOP	3.10	2,325.00
10/25/2023	Meeting w S&K team to discuss workstreams.	RJG	0.60	780.00
10/25/2023	Discuss with L. Miller and A. Matott strategy re UCC deposition.	CVL	0.50	487.50
10/25/2023	Discuss workstreams with SK team (.5); discuss upcoming depos/schedule internally (.3); discuss potential redirect matters internally (.2).	AJM	1.00	925.00
10/25/2023	Internal team meeting about outstanding tasks (0.5);	LEM	0.80	780.00

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	follow up with A. Matott (0.1); e-mail to Diamond McCarthy about depositions (0.2).			
10/26/2023	Call with counsel in Bitaccess arbitration.	RJG	0.60	780.00
10/26/2023	Discuss litigation strategy with R. Gayda (.2); follow up with L. Miller and A. Matott re same (.1).	CVL	0.30	292.50
10/26/2023	Review T. James depo transcript (.4); communications re the same (.1); emails re Jimmerson payments (.1); review and email re Euler subpoena (.1); discuss litigation workstreams with L. Miller (.2); email re OptConnect admin claim (.1).	AJM	1.00	925.00
10/26/2023	Attention to subpoena to CKI insurer and discussion of same (0.3); professionals call (0.2).	LEM	0.50	487.50
10/30/2023	Call w S&K and FTI teams re McAlary litigation.	RJG	1.10	1,430.00
10/30/2023	Follow up re motion to withdraw the reference (.1); review scheduling re same (.1).	CVL	0.20	195.00
10/30/2023	Discuss CKI 9019 prep/ workstreams with L. Miller (.3) and R. Works (.3); update call with FTI (1).	AJM	1.60	1,480.00
10/30/2023	Call with R. Works and A. Matott about 9019 hearing (0.4); follow-up with A. Matott (0.1); attend professionals call (0.3).	LEM	0.80	780.00
10/31/2023	Internal communications re upcoming depositions (.2); prep for C. Baird deposition (2.2).	AJM	2.40	2,220.00
10/31/2023	Calls and e-mails regarding Chris Baird prep (0.3); e- mails concerning upcoming depositions (0.2).	LEM	0.50	487.50
11/01/2023	Prep for Committee deposition with L. Miller (1.2); emails re CKI 9019 timeline (.2); emails re deposition prep for Committee deposition (.1); prep for upcoming deposition (2.7).	AJM	4.20	3,885.00
11/01/2023	Attention to upcoming tasks (0.2); meet with A. Matott on Chris Baird prep (1).	LEM	1.20	1,170.00
11/01/2023	Research re 30(b)(6) deposition (.1). Confer with J. Patouhas re: same (.1).	CHA	0.20	150.00
11/01/2023	30(b)(6) research for LM (.8), discussions with COH and AM re same (.1).	JOP	0.90	675.00
11/02/2023	Meeting with L Miller and A. Matott re deposition prep (.4); review and comment on prep materials (.6).	MDK	1.00	1,450.00
11/02/2023	Emails re precedent re motion to withdraw the reference (.2); discuss research with J. Patouhas (.2); review precedent re same (.2); discuss internally (.1).	CVL	0.70	682.50
11/02/2023	Prep for C. Baird depo (5.8); update call with Debtor professionals (.4).	AJM	6.20	5,735.00

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11/02/2023	Meet with A. Matott regarding Baird prep (0.2); meet with LEM M. Kotwick regarding same (0.4); attention to Baird prep and related meetings and work product (1.4); call with CKI counsel regarding subpoena (0.2); attend professionals call (0.5).		2.70	2,632.50
11/02/2023	Docket research for AM.	JOP	0.30	225.00
11/02/2023	Research re withdrawal of the reference.	JOP	1.80	1,350.00
11/03/2023	Emails w S&K team re schedule for depositions and discovery.	RJG	0.50	650.00
11/03/2023	Update to R. Gayda re draft objection to withdrawal (.2); work on draft objection (4.0); research re same (.8); continue to work on draft (1.2).	CVL	6.20	6,045.00
11/03/2023	Attn to emails re workstreams schedule (.1); revise depo prep materials and circulate (1.4); prep for meeting with C. Baird (.3).	AJM	1.80	1,665.00
11/03/2023	Calls with A. Matott regarding C. Baird prep.	LEM	0.30	292.50
11/03/2023	Additional research re withdraw the reference (1.8) research for CVL re waiver (1.2).	JOP	3.00	2,250.00
11/05/2023	Attention to opposition to motion to withdraw the reference.	LEM	0.30	292.50
11/06/2023	Review and revise objection to motion to withdraw the reference.	RJG	1.80	2,340.00
11/06/2023	Prep for C. Baird call (1.6) and call with L. Miller re depo prep (1); prep call with Committee representative (1.5); follow up re the same (.2); call with B. Axelrod re workstreams (.1); emails re CKI depo (.1).	AJM	4.50	4,162.50
11/06/2023	Teleconference with A. Matott regarding C. Baird prep (0.8); attend C. Baird prep (1); debrief with A. Matott regarding same (0.2); e-mails and calls regarding CKI deposition (0.2).	LEM	2.20	2,145.00
11/07/2023	Teleconference with J. Ashmead re open matters.	MDK	0.30	435.00
11/07/2023	Review and revise objection to withdrawal motion (1.2); circulate the same internally (.1); review debtor objection to motion to certify (.3).	CVL	1.60	1,560.00
11/07/2023	Email Committee rep re deposition (.1); call with Taft re upcoming depo (.4); discuss with L. Miller re CK depo (.1); attend deposition of F. Cook (3); review motion to reconstitute (.1) and discuss internally (.1).	AJM	3.80	3,515.00
11/07/2023	Meet with A. Matott about CKI deposition and call with CKI counsel regarding same (0.5); attend CKI deposition (1.4); review objection to motion to withdraw the reference (0.3).	LEM	2.20	2,145.00

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11/07/2023	Review motion to withdraw reference.	JOP	0.40	300.00
11/07/2023	Prepare McAlary deposition transcripts for attorney review in connection with 9019 motion.	MW	0.30	108.00
11/08/2023	Meeting with L. Miller re meet and confer and depo questions.	MDK	0.30	435.00
11/08/2023	Review and comment on debtor objection on motion to certify (1.2); research re same (.7); draft joinder re same (1.2); update the same (.2); circulate draft objection to withdrawal to R. Works (.1); circulate comments to opposition to motion for certification (.1); discuss the same (.1).	CVL	3.60	3,510.00
11/08/2023	Review and revise objection to withdrawal of reference motion (.5); discuss upcoming depositions with L. Miller (.3); email re upcoming depositions (.1); research re motion to reconstitute (1.2); meet and confer with Diamond McCarthy (.3); meet and confer with Dawn Cica (.2); review and revise objection to motion to certify (.4); prep for upcoming depo of Committee rep (1).	AJM	4.10	3,792.50
11/08/2023	Discuss 9019 meet and confer with A. Matott (0.2); prepare for same (0.3); discuss Baird prep with M. Kotwick (0.3); prepare for and attend 9019 meet and confer (0.5) and discuss same with A. Matott (0.2); call with D. Cica regarding motion to reconstitute (0.1); meet with A. Matott regarding Baird prep and draft mock cross for same (0.7); attention to D. Cica letter regarding settlement negotiations and e-mails regarding same (0.4); review bullets for C. Baird (0.2).	LEM	2.90	2,827.50
11/09/2023	Calls and emails re discovery.	RJG	0.80	1,040.00
11/09/2023	Meetings with L. Miller and A. Matott re deposition questions and review same.	MDK	0.50	725.00
11/09/2023	Coordinate cite check of withdrawal objection (.2); discuss finalization with local counsel (.1); updates to the same (.2); final review and edits to the same (1.1); emails with local counsel (.1); finalize joinder re certification (.3); send to local counsel (.1); coordinate with debtor (.1).	CVL	2.20	2,145.00
11/09/2023	Prep for Committee 30(b)(6) depo (2.5); call with D. Mann (.5); emails re 9019 motion (.2); call with R. Gayda and L. Miller re Committee 30(b)(6) depo (.3); review and revise joinder to objection to certification (.2); attend and converse with L. Miller during deposition of D. Ayala (4).	AJM	7.60	7,030.00
11/09/2023	Prepare for C. Baird deposition (1.9) and attend prep of same (2); attention to upcoming Ayala deposition (.3) and attend same (4.3).	LEM	6.70	6,532.50
11/09/2023	Prepare deposition transcripts for attorney review in	MW	2.20	792.00

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	connection with McAlary 9019 motion (.20); proofread, cite-check, and Bluebook Plaintiff's Opposition to 9019 Motion (2).			
11/10/2023	Emails re CKI settlement depositions.	RJG	0.60	780.00
11/10/2023	Correspondence with L. Miller re depo prep.	MDK	0.30	435.00
11/10/2023	Prep for (3) and defend Committee 30(b)(6) deposition (3); call with C. Baird (.2).	AJM	6.20	5,735.00
11/10/2023	Prepare for C. Baird deposition (0.9); prep with C. Baird (0.4); attend deposition of C. Baird (3.4); debrief on same (0.3).	LEM	5.00	4,875.00
11/11/2023	E-mail to R. Gayda regarding depositions in 9019 proceeding and next steps.	LEM	0.50	487.50
11/13/2023	Call with FTI re workstreams (.5); call with internal team re 9019 and other outstanding litigation items (.7).	CVL	1.20	1,170.00
11/13/2023	Call with FTI re workstreams (.5) and call with SK team re workstreams and 9019 (.7).	AJM	1.20	1,110.00
11/13/2023	Attend to questions regarding C. Baird notes production (0.4); professionals call (0.5); teleconference with R. Gayda, C. LoTempio and A. Matott (0.8); and related followup (0.1).	LEM	1.80	1,755.00
11/14/2023	Call w R. Works re CKI settlement.	RJG	0.50	650.00
11/14/2023	Meeting with L. Miller re depositions and open matters.	MDK	0.20	290.00
11/14/2023	Call with R. Works (.4); draft notice of depostions/topics for McAlary depo (.5); draft email to D. Cica (.3); research re motion to reconstitute (.2); discuss internally (.2).	AJM	1.50	1,387.50
11/14/2023	Call with R. Works regarding upcoming trial (0.4); attend to deposition schedule (0.1); attention to notice of deposition for C. McAlary (0.8).	LEM	1.30	1,267.50
11/15/2023	Discuss existing litigation with S&K team.	RJG	0.30	390.00
11/15/2023	Initial review of answering brief for McAlary appeal.	CVL	0.50	487.50
11/15/2023	Discuss privilege issues internally (.2); attend hearing on Bitcoin Depot adversary (.2); discuss workstreams internally re CKI 9019 motion (.2).	AJM	0.60	555.00
11/15/2023	Attend Bitcoin Depo hearing (0.3); attention to case administration with R. Gayda, C. LoTempio and A. Matott (0.2).	LEM	0.50	487.50
11/15/2023	Prepare deposition transcripts for attorney review in connection with McAlary 9019 motion.	MW	0.30	108.00
11/16/2023	Review proposed email to D. Cica (.3).	RJG	0.30	390.00
11/16/2023	Reivew and comment on appellee answering brief (1.9);	CVL	2.50	2,437.50

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11/16/2023	discuss with R. Gayda (.2); call with A. Noll re same (.3); email to local counsel re same (.1). Research re production demand (.5); discuss meet and confer topics with L. Miller (.2) and discuss same with R. Gayda (.2); attn to emails with L. Miller and D. Cica (.2); attn to emails re motion to reconstitute (.2); review depo transcripts (.2); call with R. Works re hearing prep and scheduling matters (.4); meet and confer (.4); and discuss same internally (.2).	AJM	2.50	2,312.50
11/16/2023	Discuss meet and confer on 9019 with A. Matott (0.2) and LEM follow-up discussion with A. Matott and R. Gayda (0.2); e-mail to D. Cica (0.1) and research on production of notes (0.6); prepare for meet and confer (0.2); prepare for McAlary deposition and draft outline (0.6); discuss appellate issues with C. LoTempio (0.1); send 9019 transcripts to Debtor counsel (0.1); call with B. Axelrod re: meet and confer on 9019 (0.1) and attend same (0.4) and follow-up on same with A. Matott and R. Gayda (0.1) and separately with R. Works (0.2); call with CKI counsel (0.5) and attend professionals call (0.3).		3.70	3,607.50
11/16/2023	Revise and respond to e-mails with McAlary counsel re: 9019 issues.	LEM	0.50	487.50
11/16/2023	Prepare deposition transcripts and exhibits for submission to co-counsel in connection with McAlary 9019 motion.	MW	0.30	108.00
11/17/2023	Review appellate brief (.6); emails re violation of scheduling order (.3).	RJG	0.90	1,170.00
11/17/2023	Emails re McAlary reply brief in certification dispute (.2); CVL follow up re comments to appellee brief (.1); review and circulate the same (.3); draft joinder (1.0); research re same (.6).		2.20	2,145.00
11/17/2023	Call with L. Miller re workstreams (.1); review depo transcripts and attn to email correspondence re withdrawal of motion to reconstitute the committee (1); attn to emails re workstreams (.2).	AJM	1.30	1,202.50
11/17/2023	Extensive attention to drafting C. McAlary deposition outline (3.1); review exhibits for potential inclusion re same (0.8); review order to extend deadlines re: 9019 (0.2) and attention A. Matott e-mail regarding motion to reconstitute (0.1).	LEM	4.20	4,095.00
11/18/2023	Revise joinder per R. Gayda comments.	CVL	0.20	195.00
11/18/2023	Review McAlary deposition outline questions (.2); comment to same (.1); discuss with L Miller (.1).	CVL	0.40	390.00
11/18/2023	Draft C. McAlary deposition outline.	LEM	1.30	1,267.50
11/19/2023	Review McAlary objection to 9019 (.2); review case law	CVL	2.30	2,242.50

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	re same (.7); discuss internally (.2); draft insert for reply re same (1.2).			
11/19/2023	Review McAlary objection to 9019 settlement (.9); draft reply to objection (5.2); discuss same internally (.2); attn to emails re the same (.2).	AJM	6.50	6,012.50
11/19/2023	Draft deposition outline for C. McAlary (2.4); review and comment on 9019 reply brief (1.1).	LEM	3.50	3,412.50
11/20/2023	Review McAlary objection and consider response (.6); emails w S&K team re McAlary deposition prep (.7); consider case strategy (.3).	RJG	1.60	2,080.00
11/20/2023	Meeting with L. Miller re open deposition questions.	MDK	0.20	290.00
11/20/2023	Review and revise reply re 9019 motion (1.3); review updated appellee brief (.3); emails re same (.1); finalize joinder re same for filing (.5);.	CVL	2.20	2,145.00
11/20/2023	Review and designate Baird deposition testimony (.9); call with Debtor and local counsel re hearing prep (.4); emails with vendor re upcoming depo (.2); prep for depo with L. Miller (.5); draft/revise reply brief (4.3).	AJM	6.30	5,827.50
11/20/2023	Extensive attention to drafting McAlary deposition outline (3.6); call with R. Halvey re: CKI financials (0.4); call with B. Axelrod (0.1); call with Fox re: reply brief (0.4); additional deposition preparation (1.9); draft rider to reply concerning CKI financials (0.8) and related e-mails (0.3); call with R. Works re: deposition (0.2); call with CKI counsel (0.4); additional preparations for reply brief, designations, and deposition (0.8); edits to reply brief (0.9); e-mail to J. Strother (0.2).	LEM	10.00	9,750.00
11/20/2023	Prepare deposition transcripts for attorney review in connection with McAlary 9019 motion.	MW	0.30	108.00
11/21/2023	Review draft reply and discuss w S&K team (.8); draft preliminary statement (.7); meeting to discuss reply structure (.4); review files and discuss evidentiary issues (.6); review and comment on revised reply (1.1).	RJG	3.60	4,680.00
11/21/2023	Correspondence re evidentiary matters; correspondence re preliminary matters and open issues.	MDK	0.40	580.00
11/21/2023	Call with R. Gayda and A. Matott re reply brief (.2); revise reply brief (2.3); review and revise motion to seal (.8); further revise Reply (.5); discuss with A. Matott (.2); further revise reply and circulate (1.0); discuss comments to same (.2); follow up on adjournment of reconstitute motion (.1); draft email to committee re reply (.2).	CVL	5.50	5,362.50
11/21/2023	Prep for (.3) and attend McAlary depo (2.7); discuss reply internally (.7); revise reply (3.6); prepare exhibits for hearing (.4); prep for upcoming hearing (.5).	AJM	8.20	7,585.00

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11/21/2023	Prepare for C. McAlary deposition (3.1); attend same (2.8); follow-up on same with R. Works and R. Gayda (0.4); attention to reply brief (1.7); additional deposition followup (.9); preparation of exhibit and witness list (1.2); e-mail to C. Carlyon re: production (.2) sealing motion and order (.8).	LEM	11.10	10,822.50
11/22/2023	Review and revise reply to McAlary objection to CKI settlement (.8); emails w S&K team to coordinate finalization and filing (.4).	RJG	1.20	1,560.00
11/22/2023	Emails re exhibits (.2); review reply brief (.3); circulate for cite check (.1); update per McAlary cites (.2); update task list (.1); update motion to seal (.5); further emails re exhibit lists and review of same (.7); review reply and revise (1.0); sign off on same (.1); follow up re service of Reply (.2).	CVL	3.40	3,315.00
11/22/2023	Email re motion to reconstitute (.1).	AJM	0.10	92.50
11/22/2023	Multiple calls and communications with L. Miller and C. LoTempio re reply and prep for hearing (.8); review and revise reply (1.1); emails re the same (.3); attn to production to D. McCarthy (.3).	AJM	2.50	2,312.50
11/22/2023	E-mails and calls with A. Matott and C. LoTempio concerning filing of reply brief and various pre-trial matters (1.2); attention to Baird deposition designations (0.5); attention to reply brief, including edits, incorporating exhibit numbers (2.7); edits to motion to seal and related order (0.9); draft Works declaration and edits thereto (0.8); attention to stipulation to extent time regarding motion to reconstitute the Committee.	LEM	6.10	5,947.50
11/22/2023	Cite check to joinder motion.	JOP	1.50	1,125.00
11/22/2023	Draft declaration and prepare exhibits for Opposition to McAlary 9019 Motion for filing.	MW	3.80	1,368.00
11/24/2023	Call w S&K team re Cook depo.	RJG	0.30	390.00
11/24/2023	Calls and emails in preparation for (.6) and second chair F.AJM Cook deposition (2).		2.60	2,405.00
11/24/2023	E-mail to R. Gayda regarding Cook deposition (0.2) and call regarding same (0.3); teleconferences with L. Kellert (0.4); calls with A. Matott regarding Cook deposition (0.4); call with R. Works regarding same (0.3); attend Cook deposition (1.4).	LEM	3.70	3,607.50
11/25/2023	Call with R. Works about McAlary objections to exhibit list (.1); review same and draft response (1.1).	LEM	1.20	1,170.00
11/26/2023	Draft and revise response to McAlary objections to exhibits (1.7); draft objections to McAlary's exhibit list	LEM	2.70	2,632.50

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11/27/2023	(0.6); call with R. Works regarding same (0.1) and various e-mails with A. Matott and R. Works regarding same (0.3). Settlement negotiations with respect to CKI claim and settlement conference (2.1); call w S&K team and Works re same (.6); prep for 11/28 hearing (.4).	RJG	3.10	4,030.00	
11/27/2023	Follow up re Genesis settlement motion (.1); review docket re same (.1); review docket activity re McAlary appeals and follow up re same (.1); call with L. Miller re potential settlement (.1); discuss internally (.2); review stipulations re same (.1); follow up on finalization of same (.2).	CVL	0.90	877.50	
11/27/2023	Prep for 9019 hearing (1.2); work on resolution of motionsAJM with McAlary (1.5); multiple phone calls and emails re hearing tomorrow (2.3).		5.00	4,625.00	
11/27/2023	Draft email to UCC (.3) and review and revise settlement stip (.2).	AJM	0.50	462.50	
11/27/2023	Various e-mails and calls with R. Works concerning upcoming trial (0.5); attention to F. Cook designations (0.4); e-mails with Debtor re: exhibits (0.1); call with CKI counsel (0.5); calls with A. Matott regarding 9019 trial and prep (0.3); call with C. Carlyon (0.3) and follow-up with R. Works (0.1) and follow-up with A. Matott (0.2); call with R. Gayda, A. Matott, and R. Works regarding settlement discussions (0.3) and follow-up with A. Matott (0.2); preparation of D. Ayala (0.7); call with R. Gayda, A. Matott and R. Works re: settlement discussions (0.2); follow-up with R. Works about status (0.1) and with A. Matott (0.1); attention to edits to stipulation to withdrawal objection (0.6) and various e-mails regarding settlement (0.4).	LEM	5.00	4,875.00	
11/27/2023	Prepare McAlary deposition transcripts for attorney review in connection with 9019 motion.	MW	0.30	108.00	
11/28/2023	Attention to hearing on 9019 motion (0.6) and related e-mails (0.3) and calls (0.2) regarding settlement.	LEM	1.10	1,072.50	
Total Hours.....				466.00	
Total Services.....				\$ 447,692.50	
TOTAL AMOUNT DUE.....				\$ 447,692.50	

38239-0005Coin Cloud- Official Committee of Unsecu
Litigation-Contested matter and adversary
proceedings**Invoice Date** January 19, 2024**Invoice Number** 9160077650**Through** November 30, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
0431 MDK	Partner	Kotwick, Mark	5.50	1,450.00	7,975.00
1998 RJG	Partner	Gayda, Robert J.	24.40	1,300.00	31,720.00
1891 CVL	Associate	LoTempio, Catherine V.	116.40	975.00	113,490.00
1997 LEM	Associate	Miller, Laura E.	162.50	975.00	158,437.50
2020 AJM	Associate	Matott, Andrew J.	132.80	925.00	122,840.00
2190 CHA	Associate	O'Hanlon, Carmella	0.20	750.00	150.00
2339 JOP	Law Clerk	Patouhas, John	11.20	750.00	8,400.00
2077 MW	Paralegal	Wasserman, Marian	13.00	360.00	4,680.00
Total			466.00		447,692.50

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

January 19, 2024

Invoice Number 9160077650

38239-0005 **Litigation-Contested matter and adversary
proceedings**

For Professional Services Rendered through November 30, 2023:

Fees	447,692.50
TOTAL AMOUNT DUE.....	447,692.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official
Committee of Unsecu

January 18, 2024
Invoice Number 9160077441

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through October 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0006	Asset Disposition	2,827.50	0.00	2,827.50

Coin Cloud- Official Committee of Unsecu

Invoice Date January 18, 2024

Invoice Number 9160077441

38239-0006

Asset Disposition

Through October 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/17/2023	Review Brazil sale purchase agreement (.5); emails re same (.3)	CVL	0.80	780.00
10/18/2023	Review Brazil APA and discuss internally (.2); emails re sign off on same (.1); emails re scheduling of hearing on same (.2); follow up with Debtor re same (.2)	CVL	0.70	682.50
10/19/2023	Emails re Brazil APA (.1); discuss internally (.1)	CVL	0.20	195.00
10/20/2023	Emails re Brazil APA (.3); revise language (.2); discuss (.2); circulate to Rossa counsel (.1)	CVL	0.80	780.00
10/23/2023	Follow up re Brazil purchase	CVL	0.20	195.00
10/27/2023	Emails re Brazil sale	CVL	0.20	195.00
Total Hours.....				2.90
Total Services..... \$				2,827.50
TOTAL AMOUNT DUE..... \$				<u>2,827.50</u>

Coin Cloud- Official Committee of Unsecu

Invoice Date January 18, 2024

Invoice Number 9160077441

38239-0006

Asset Disposition

Through October 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	2.90	975.00	2,827.50
Total			2.90		2,827.50

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

January 18, 2024

Invoice Number 9160077441

38239-0006 Asset Disposition

For Professional Services Rendered through October 31, 2023:

Fees	2,827.50
TOTAL AMOUNT DUE.....	2,827.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank: Citibank, N.A.
Address of Bank: 120 Broadway
New York, NY 10271
ABA Number: 021000089
Name of Account: Seward & Kissel LLP Central Account
Account Number: 4973607720
Swift Code: CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

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(212) 574-1200

38239 Coin Cloud- Official
Committee of Unsecu

January 18, 2024
Invoice Number 9160077442

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through October 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0008	Claims Administration and Objections	3,412.50	0.00	3,412.50

	Coin Cloud- Official Committee of Unsecu	Invoice Date	January 18, 2024
38239-0008	Claims Administration and Objections	Invoice Number	9160077442
		Through	October 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/20/2023	Review settlement re McAlary admin claim (.1); internal discussion of the same (.3)	CVL	0.40	390.00
10/26/2023	Emails re settlement of OptConnect claim	CVL	0.30	292.50
10/27/2023	Call with B. Axelord re Brinks Settlement (.2); review filed claim (.1); emails re same (.2); follow up re OptConnect settlement (.1).	CVL	0.60	585.00
11/16/2023	Review settlement agreement with OptConnect (.2); discuss with R. Gayda (.1); emails with Debtor counsel re same (.1).	CVL	0.40	390.00
11/20/2023	Following up re Optconnect settlement deliverables.	CVL	0.30	292.50
11/21/2023	Emails re sign off on OptConnect settlement (.2);	CVL	0.20	195.00
11/22/2023	Circulate nits to Debtor re OptConnect stipulation	CVL	0.20	195.00
11/27/2023	Sign off on OptConnect settlement.	CVL	0.10	97.50
11/28/2023	Follow up re Optconnect stipulation	CVL	0.20	195.00
11/30/2023	Call with Debtor counsel re landlord late claim (.5); follow up emails re same (.1); discuss with R. Gayda (.1); review summary from M. Tucker (.1).	CVL	0.80	780.00
Total Hours.....				3.50
Total Services..... \$				3,412.50
TOTAL AMOUNT DUE..... \$				<u>3,412.50</u>

Coin Cloud- Official Committee of Unsecu

Invoice Date January 18, 2024

Invoice Number 9160077442

38239-0008

Claims Administration and Objections

Through October 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	3.50	975.00	3,412.50
Total			3.50		3,412.50

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

January 18, 2024

Invoice Number 9160077442

38239-0008 Claims Administration and Objections

For Professional Services Rendered through October 31, 2023:

Fees	3,412.50
TOTAL AMOUNT DUE.....	3,412.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank: Citibank, N.A.
Address of Bank: 120 Broadway
New York, NY 10271
ABA Number: 021000089
Name of Account: Seward & Kissel LLP Central Account
Account Number: 4973607720
Swift Code: CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

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(212) 574-1200

38239 Coin Cloud- Official
Committee of Unsecu

January 18, 2024
Invoice Number 9160077445

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through November 30, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0009	Communications with Creditors	5,760.00	0.00	5,760.00

Coin Cloud- Official Committee of Unsecur

Invoice Date January 18, 2024

Invoice Number 9160077445

38239-0009

Communications with Creditors

Through November 30, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/03/2023	Draft update to Committee	CVL	0.30	292.50
10/09/2023	Prepare and circulate update to committee	CVL	0.30	292.50
10/10/2023	Email with Genesis re today's ucc call (.1)	AJM	0.10	92.50
10/12/2023	Draft and send email to committee re genesis settlement	CVL	0.30	292.50
10/17/2023	Discuss agenda internally (.1) and email UCC members re AJM today's call (.1); UCC call (.4)		0.60	555.00
10/23/2023	Email update to Committee (.3); discuss the same internally (.1)	CVL	0.40	390.00
10/25/2023	Call with unsecured creditor re case inquiry (.2)	AJM	0.20	185.00
10/30/2023	Review summary of OptConnect Settlement (.2); revise committee email re same (.3); follow up re same (.2); circulate same (.1); reach to OptConnect (.1).	CVL	0.90	877.50
11/06/2023	Discuss upcoming schedule internally (.1) and draft update email with upcoming dates/deadlines for Committee (.2)	AJM	0.30	277.50
11/07/2023	Circulate draft objection to withdrawal motion to Committee along with summary and recommendation re same.	CVL	0.30	292.50
11/08/2023	Circulate to Committee joinder to Debtor opposition to motion to certify	CVL	0.20	195.00
11/13/2023	Draft committee update email (.2); revise and send the same (.1)	CVL	0.30	292.50
11/13/2023	Attn to UCC emails (.1)	AJM	0.10	92.50
11/15/2023	Attn to call re creditor inquiry (.1)	AJM	0.10	92.50
11/18/2023	Circulate draft joinder to Appellee brief to Committee	CVL	0.20	195.00
11/20/2023	Draft and send weekly update to Committee	CVL	0.30	292.50
11/21/2023	Draft and circulate email to Committee re OptConnect settlement (.3); follow up with Committee member re same (.1)	CVL	0.40	390.00
11/27/2023	Review email to Committee (.1); review follow up from members (.1); review proposed response and comment on same (.1)	CVL	0.30	292.50
11/28/2023	Attn to multiple emails to Committee members re stipulation with McAlary (.3); call with Committee member re stipulation (.1)	AJM	0.40	370.00
Total Hours.....				6.00
Total Services..... \$				5,760.00

Coin Cloud- Official Committee of Unsecu

Invoice Date January 18, 2024

Invoice Number 9160077445

38239-0009

Communications with Creditors

Through November 30, 2023

TOTAL AMOUNT DUE.....\$ 5,760.00

Coin Cloud- Official Committee of Unsecu

Invoice Date January 18, 2024

Invoice Number 9160077445

38239-0009

Communications with Creditors

Through November 30, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	4.20	975.00	4,095.00
2020 AJM	Associate	Matott, Andrew J.	1.80	925.00	1,665.00
Total			6.00		5,760.00

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NEW YORK, NY 10004
(212) 574-1200

January 18, 2024

Invoice Number 9160077445

38239-0009 Communications with Creditors

For Professional Services Rendered through November 30, 2023:

Fees	5,760.00
TOTAL AMOUNT DUE.....	5,760.00

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Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway
	New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

**38239 Coin Cloud- Official
Committee of Unsecu**

**January 18, 2024
Invoice Number 9160077443**

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through October 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0016	Court Hearings	21,395.00	0.00	21,395.00

Coin Cloud- Official Committee of Unsecu

Invoice Date January 18, 2024

Invoice Number 9160077443

38239-0016

Court Hearings

Through October 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/04/2023	Prepare for (.2) and attend pretrial conference (1.0)	CVL	1.20	1,170.00
10/16/2023	Emails w S&K team re same (.5).	RJG	0.50	650.00
10/16/2023	Prepare for (1.5) and attend trial on surcharge (6).	CVL	7.50	7,312.50
10/16/2023	Review/comment on closing arguments outline (.3)	AJM	0.30	277.50
10/16/2023	Travel to and from (.7), prepare for (1.4) and attend (6) trial on surcharge, standing, and administrative expense claim motions.	LEM	8.10	7,897.50
10/19/2023	Discuss matters for hearing with A. Matott (.2)	CVL	0.20	195.00
11/01/2023	Monitor to confirm adjournment of hearing	CVL	0.30	292.50
11/28/2023	Finalize stipulations (.8); prepare for hearing w R. Works (.3); attend hearing (.5).	RJG	1.60	2,080.00
11/28/2023	Attend hearing on 9019 motion (.3); review and revise proposed order (.1) and stipulations (.5).	AJM	0.80	740.00
11/30/2023	Attend hearing on Genesis 9019 and claim objections (.5); CVL prepare for same (.2); follow up re claim objections hearing results (.1).	CVL	0.80	780.00
Total Hours.....				21.30
Total Services.....				21,395.00
TOTAL AMOUNT DUE.....				21,395.00

Coin Cloud- Official Committee of Unsecu

Invoice Date January 18, 2024

Invoice Number 9160077443

38239-0016

Court Hearings

Through October 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	2.10	1,300.00	2,730.00
1891 CVL	Associate	LoTempio, Catherine V.	10.00	975.00	9,750.00
1997 LEM	Associate	Miller, Laura E.	8.10	975.00	7,897.50
2020 AJM	Associate	Matott, Andrew J.	1.10	925.00	1,017.50
Total			21.30		21,395.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

January 18, 2024

Invoice Number 9160077443

38239-0016 Court Hearings

For Professional Services Rendered through October 31, 2023:

Fees	21,395.00
TOTAL AMOUNT DUE.....	21,395.00

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

**38239 Coin Cloud- Official
Committee of Unsecu**

**January 18, 2024
Invoice Number 9160077446**

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through November 30, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0017	Employment and Fee Applications	1,462.50	0.00	1,462.50

Coin Cloud- Official Committee of Unsecu

Invoice Date January 18, 2024

Invoice Number 9160077446

38239-0017

Employment and Fee Applications

Through November 30, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/09/2023	Draft combined monthly fee application (1.4); internal discussion re same (.1)	CVL	1.50	1,462.50
Total Hours.....				1.50
Total Services..... \$				1,462.50
TOTAL AMOUNT DUE..... \$				<u>1,462.50</u>

Coin Cloud- Official Committee of Unsecu

Invoice Date January 18, 2024

Invoice Number 9160077446

38239-0017

Employment and Fee Applications

Through November 30, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	1.50	975.00	1,462.50
Total			1.50		1,462.50

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

January 18, 2024

Invoice Number 9160077446

38239-0017 Employment and Fee Applications

For Professional Services Rendered through November 30, 2023:

Fees	1,462.50
TOTAL AMOUNT DUE.....	1,462.50

Payment of bill is due upon receipt.**Please return this page when making payment to ensure proper credit.****Wire transfer instructions:**

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway
	New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

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NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official
Committee of Unsecu

January 18, 2024
Invoice Number 9160077439

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through October 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0018	Non-working Travel	15,502.50	0.00	15,502.50

Coin Cloud- Official Committee of Unsecu

Invoice Date January 18, 2024

Invoice Number 9160077439

38239-0018

Non-working Travel

Through October 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/14/2023	Travel to Las Vegas	CVL	7.00	6,825.00
10/14/2023	Fly to Las Vegas.	LEM	8.70	8,482.50
10/17/2023	Travel from Las Vegas	CVL	8.00	7,800.00
10/17/2023	Travel back from Las Vegas to Newark.	LEM	8.10	7,897.50
Total Hours.....				31.80
Total Services..... \$				31,005.00
Less Discount..... \$				(15,502.50)
Total Services After Discount..... \$				15,502.50
TOTAL AMOUNT DUE..... \$				15,502.50

Coin Cloud- Official Committee of Unsecu

Invoice Date January 18, 2024

Invoice Number 9160077439

38239-0018

Non-working Travel

Through October 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	15.00	975.00	14,625.00
1997 LEM	Associate	Miller, Laura E.	16.80	975.00	16,380.00
Total			31.80		31,005.00

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ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

January 18, 2024**Invoice Number 9160077439****38239-0018 Non-working Travel**

For Professional Services Rendered through October 31, 2023:

Fees	31,005.00
Less Agreed Discount (50.00 %)	<u>(15,502.50)</u>
Fees After Discount	<u>15,502.50</u>
TOTAL AMOUNT DUE.....	<u>15,502.50</u>

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Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway
	New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783